超豐電子股份有限公司
GREATEK ELECTRONICS INC.

First Half of Year 2026

Institutional Investor Conference

Jul.28, 2026

www.greatek.com.tw

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This following presentation may include predictions, estimates or other information that might be considered forward-looking.
These forward-looking statements are based on information available to Greatek as of the date of this conference and current expectations, forecasts and assumptions, and involve a number of risks and uncertainties that could cause actual results to differ materially from those anticipated by these forward-looking statements.
You are cautioned not to place undue reliance on these forward-looking statements and please keep in mind that except as required by law, we are not obligating ourselves to revise or publicly release the results of any revision to these forward-looking statements.

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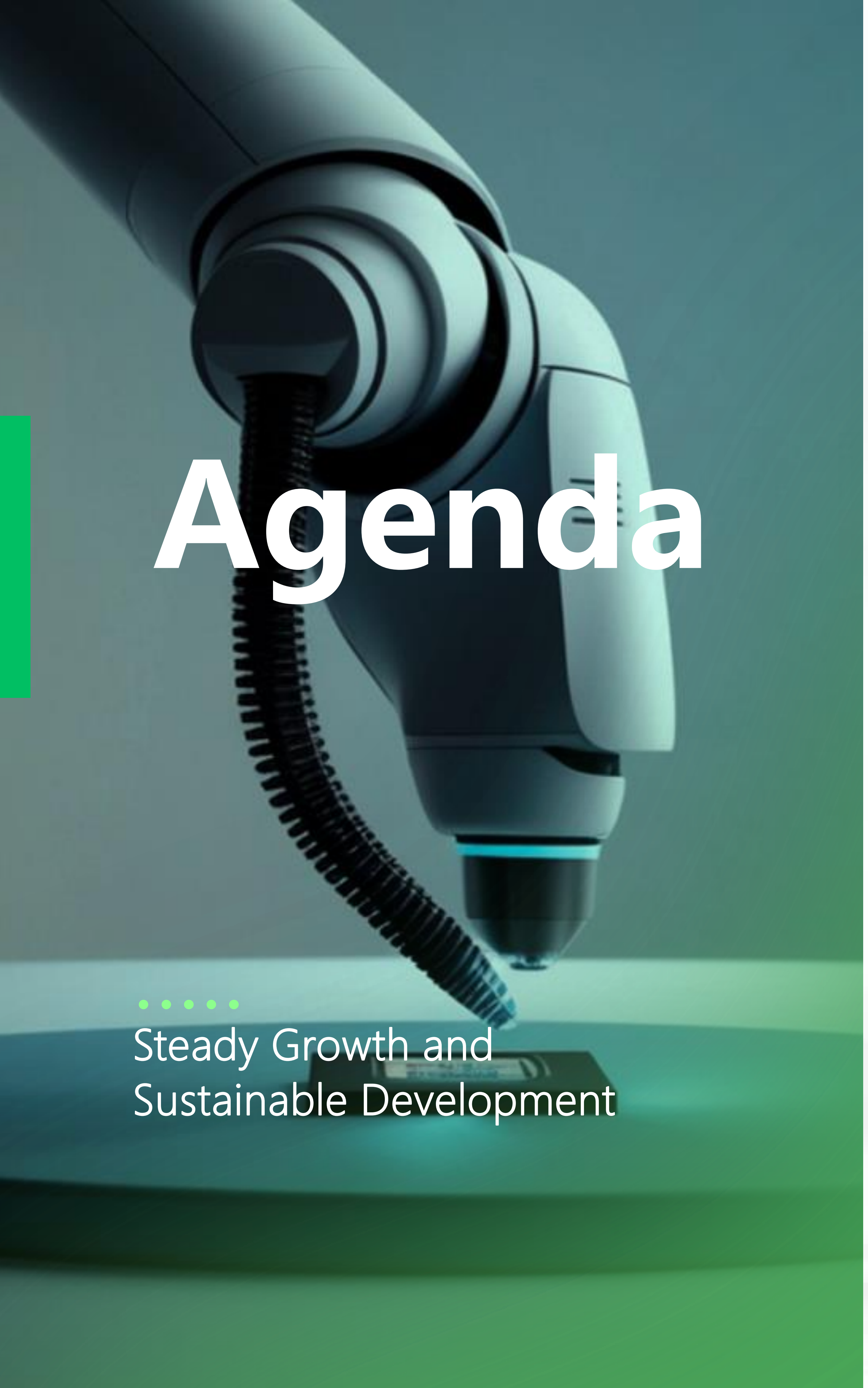

Agenda

Steady Growth and
Sustainable Development

GREATEK

01 **1H26 Financial Results**
Kari Lin of CFO

02 **1H26 Business Overview**
YC Chi of President

03 **2H26 and Onward Business Outlook**
YC Chi of President

04 **Q & A**
Boris Hsieh of Chairman / YC Chi / Kari Lin

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01

1H26 Financial Results

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Comparison of 1H26 and 2H25 Consolidated Statements of Comprehensive Income

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(NTD M)

Account	1H26	%	2H25	%	YoY %
Revenue	10,006	100.0%	8,546	100.0%	17.1%
Gross Profit	2,397	24.0%	1,632	19.1%	+4.9ppts
Operating Expenses	390	3.9%	361	4.2%	8.0%
Operating Income	2,007	20.1%	1,271	14.9%	+5.2ppts
Non-Operating Income (Expenses),net	111	1.1%	356	4.2%	-68.8%
Income Before Income Tax	2,118	21.2%	1,627	19.1%	+2.1ppts
Income Tax Expense	426	4.3%	245	2.9%	73.9%
Net Income	1,692	16.9%	1,382	16.2%	22.4%
Shareholders of the Parent	1,692	16.9%	1,382	16.2%	22.4%
Non-Controlling Interests	-	-	-	-	-
EPS (NT$)	2.98		2.43		22.6%

Remark: 1.The financial statement of 1H26 was un-audited.

2. Outstanding shares of June 30, 2026 were 568,846K Shares.

YoY Comparison of 1H26 Consolidated Statements of Comprehensive Income

(NTD M)

Account	1H26	%	1H25	%	YoY %
Revenue	10,006	100.0%	8,218	100.0%	21.8%
Gross Profit	2,397	24.0%	1,754	21.3%	+2.7ppts
Operating Expenses	390	3.9%	313	3.8%	24.6%
Operating Income	2,007	20.1%	1,441	17.5%	+2.6ppts
Non-Operating Income (Expenses),net	111	1.1%	-91	-1.1%	222.0%
Income Before Income Tax	2,118	21.2%	1,350	16.4%	+4.8ppts
Income Tax Expense	426	4.3%	283	3.4%	50.5%
Net Income	1,692	16.9%	1,067	13.0%	58.6%
Shareholders of the Parent	1,692	16.9%	1,067	13.0%	58.6%
Non-Controlling Interests	-	-	-	-	-
EPS (NT$)	2.98		1.88		58.5%

Remark: 1.The financial statement of 1H26 was un-audited.

2. Outstanding shares of June 30, 2026 were 568,846K Shares.

Consolidated Balance Sheet as of 6/30/2026

GREATEK

(NTD M)

Account	Amount	%
Current Assets	13,592	40.4%
-Cash and Cash Equivalents	7,061	21.0%
Non-Current Assets	20,070	59.6%
Total Assets	33,662	100.0%
Current Liabilities	5,895	17.5%
Non-Current Liabilities	280	0.8%
Total Liabilities	6,175	18.3%
Equity Attributable to Shareholders of the Parent	27,485	81.7%
Non-Controlling Interests	2	0%
Total Equity	27,487	81.7%
Total Liabilities and Equity	33,662	100%

Remark: 1. Net worth per share as of Jun.30, 2026 was NT$ 48.32(un-audited).
2. The financial statement of 1H26 was un-audited.

02

1H26 Business Overview

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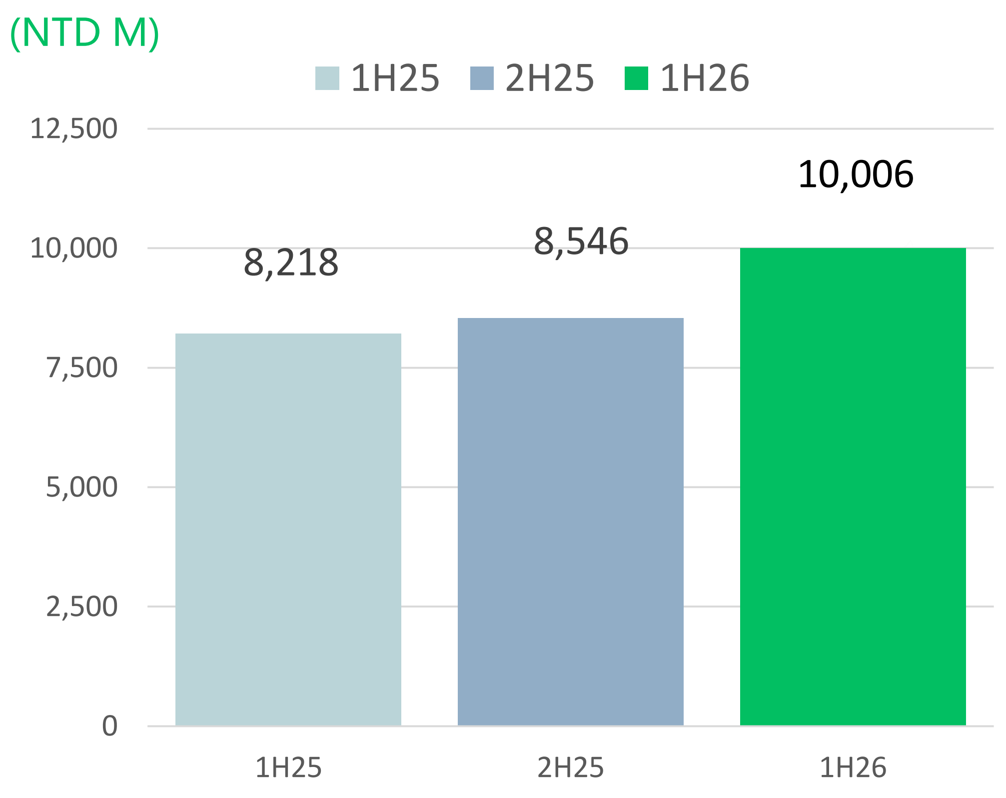
1H26 Key Financial Results

Revenue

$10B

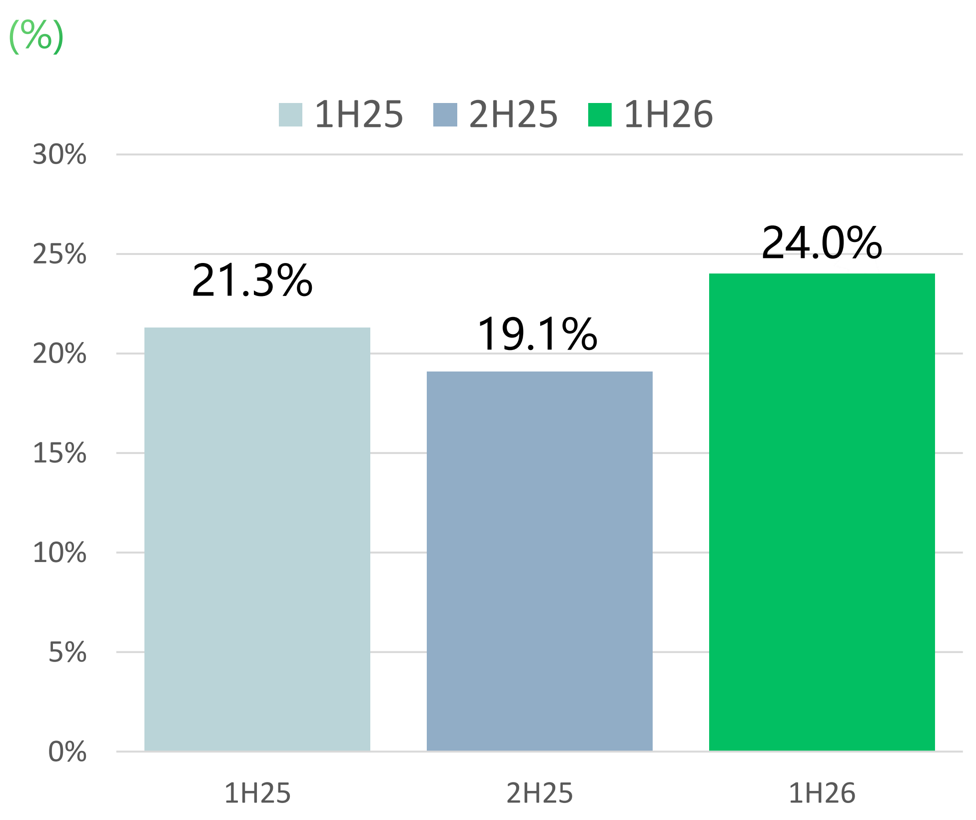
YoY 21.8%



Gross Margin%

24.0%

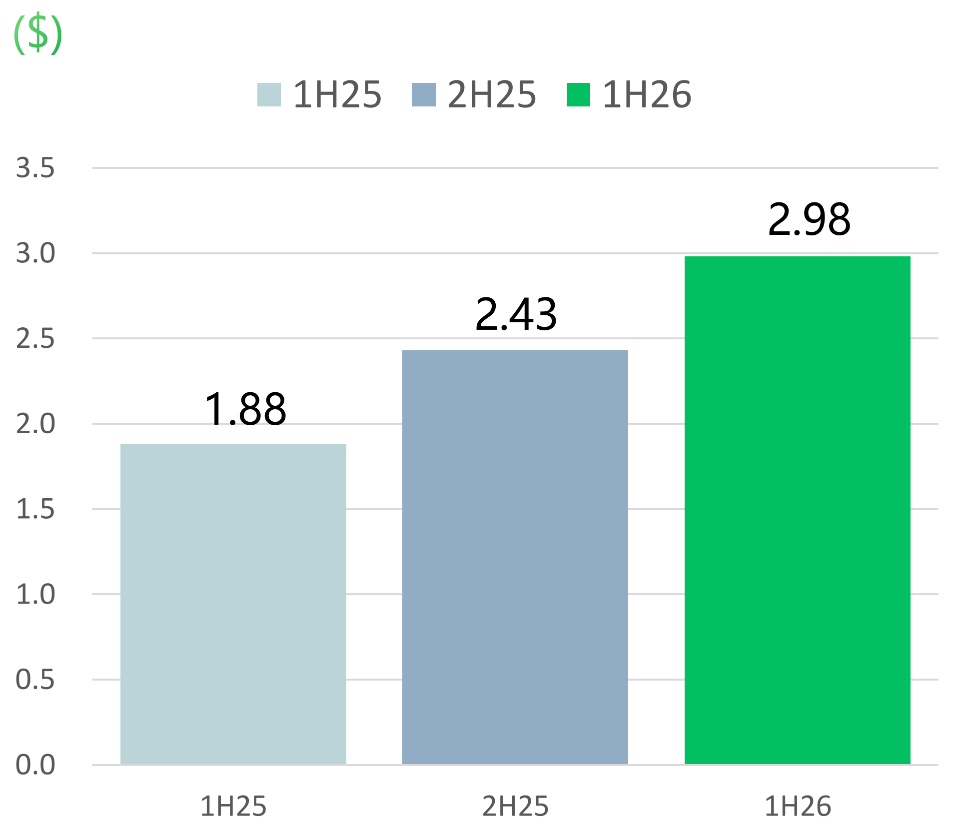
YoY +2.7ppts



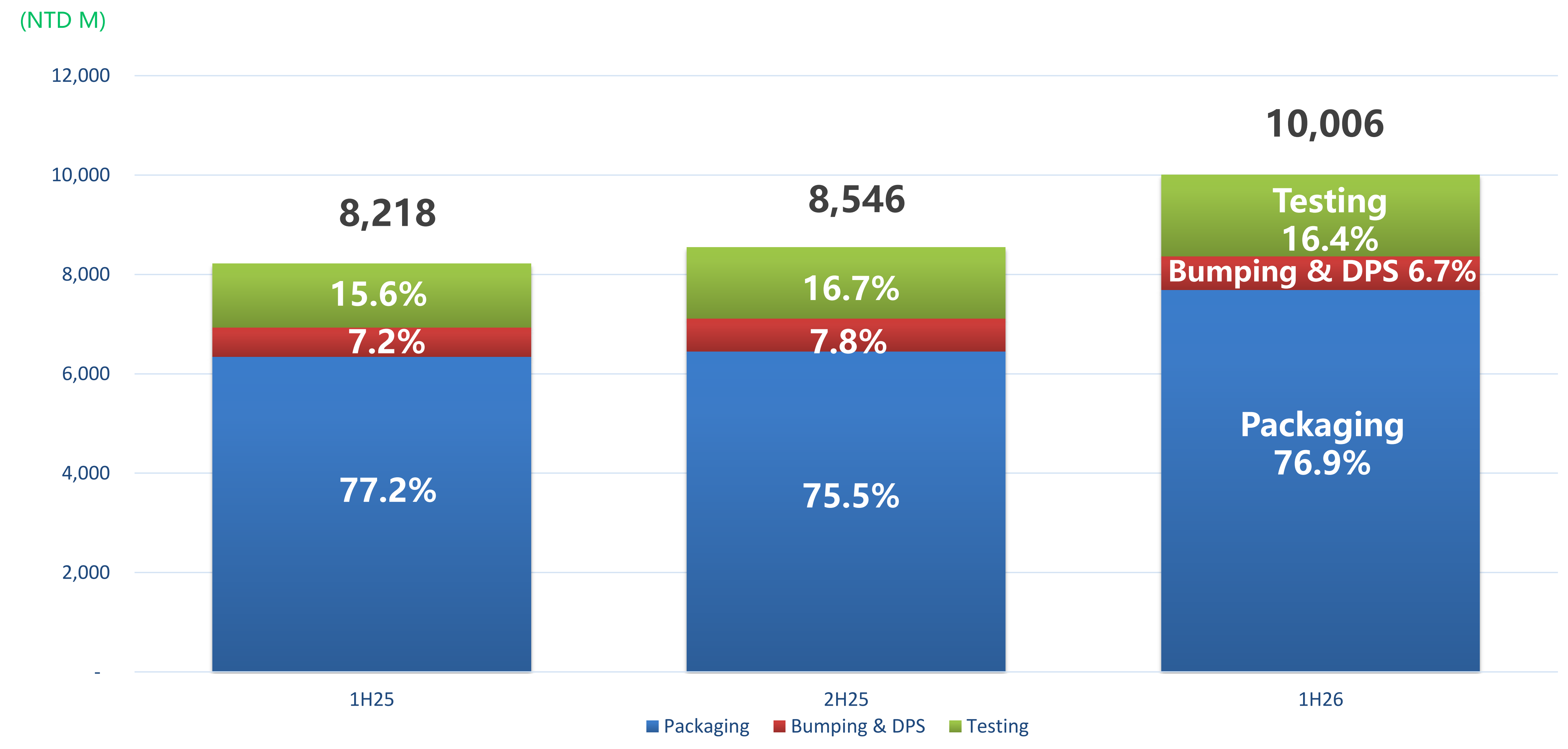
EPS

$2.98

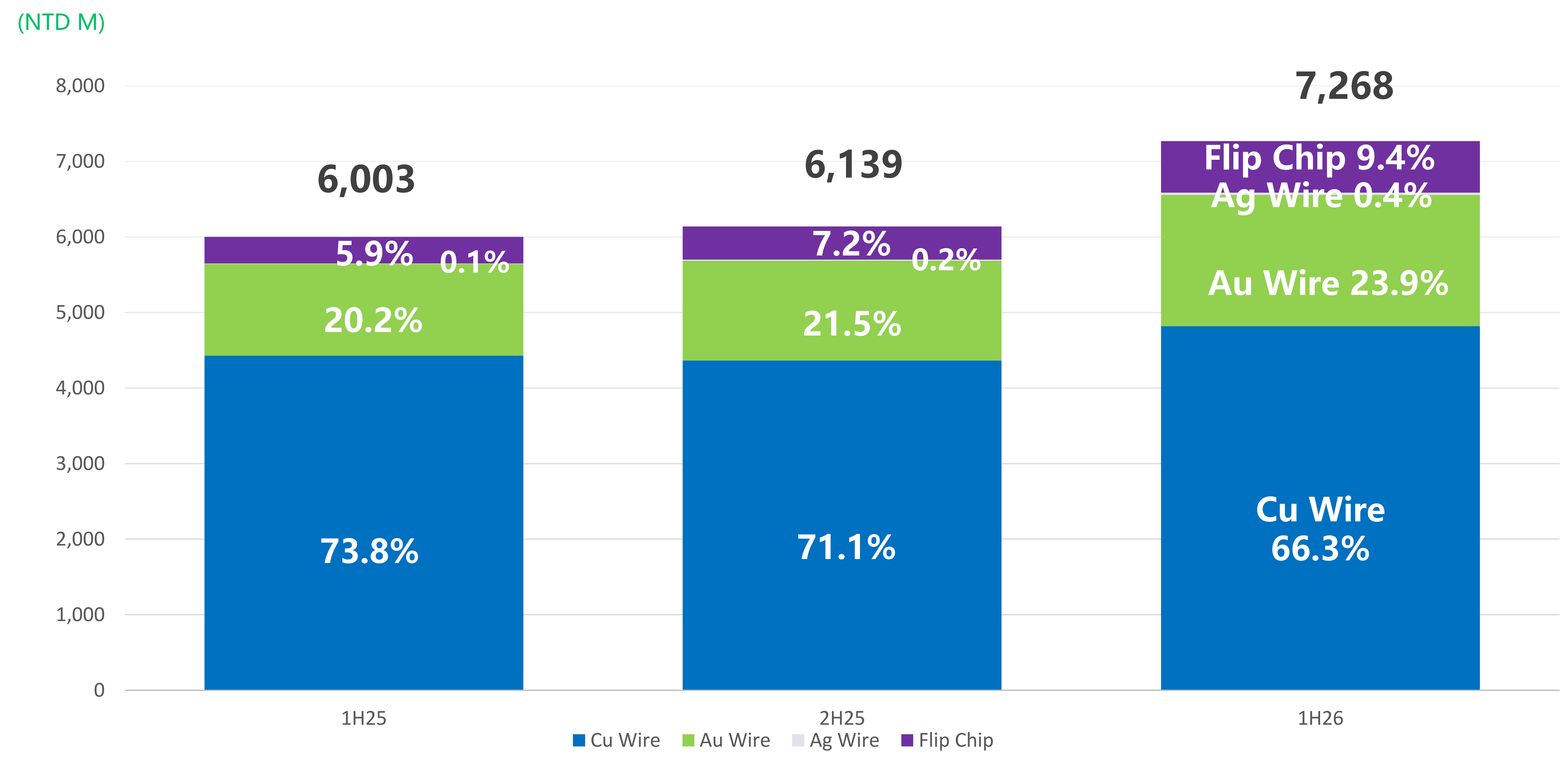
YoY 58.5%



1H26 Consolidated Revenue by Service



1H26 Consolidated Revenue by Assembly Process



1H26 Greatek Business Overview

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01 / 因應原物料成本持續上漲，陸續調漲ASP。

Implemented ASP adjustments to mitigate the continued increase in raw material costs.

02 / AI應用帶動 PC/ NB/ Server周邊及Edge AI需求持續增長，客戶提前備貨。

AI-driven demand for PC, notebook, server peripherals, and Edge AI applications continued to grow, prompting customers to advance inventory build-up.

1H26 Greatek Business Overview

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03 / 消費性電子及工控庫存回歸健康水位，客戶Forecast穩定度提升。

Inventory levels across consumer electronics and industrial applications returned to healthy levels, with improved forecast visibility and greater order stability.

04 / 車用MCU、PMIC及工控需求持續改善。

Demand for automotive MCUs, PMICs, and industrial applications continued to recover steadily.

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03

2H26 and Onward
Business Outlook

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2H26 and Onward Business Outlook

01 / AI與高效能運算（HPC）持續帶動Bumping及FC封裝需求。

AI and High-Performance Computing (HPC) are expected to continue driving demand for Bumping and Flip-Chip packaging.

02 / 智慧型手機新品上市及消費性電子旺季將帶動出貨。

New smartphone launches and the seasonal strength in consumer electronics are expected to support shipment growth.

2H26 and Onward Business Outlook

03 / 車用與工業市場可望持續成長。

Automotive and industrial markets are expected to maintain steady growth momentum.

04 / AI 相關需求促進PC/手機/智能家居新產品應用普及，地端裝置將推升Edge AI需求，加速升級擴張。

Growing AI adoption is accelerating new applications across PCs, smartphones, and smart IOT devices. On-device AI is expected to drive continued expansion of Edge AI demand.

04

Q&A Section

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力成集團
PTI GROUP

Powertech Technology Inc.

www.pti.com.tw
Tel: (886)3 5980300

Greatek Electronics Inc.

www.greatek.com.tw
Tel: (886)37 638568

Tera Probe, Inc.

www.teraprobe.com
Tel: (81)45 4761011

TeraPowerTechnology Inc.

www.terapower.com.tw
Tel: (886)3 5982828

www.pti.com.tw